

1: White Coat Investor Podcast by Dr. Jim Dahle of the White Coat Investor on Apple Podcasts

Welcome to The White Coat Investor website! We have a lot of fun here while we help each other to avoid doing dumb things with our money. All the information on the site is % free to you. There is a ton of information here, and I understand it can be overwhelming to the first timer, so I suggest.

If you think your company or website would be a good fit with this blog, consider purchasing an ad on the blog. Just about anywhere you see an ad now is available for purchase. I am also willing to place your ads only on individual specified pages or posts for a lower rate if you so desire. Who can I reach with my ads? The audience for this site consists of physicians, dentists, their trainees, and other highly paid professionals in search of financial and investing information. I limit advertisers to companies that I do not hesitate to recommend to my colleagues. Although I do not necessarily control the ads that come to the site through ad programs such as Google AdSense, I can control private ad placements and so feel an ethical responsibility to my readers to not advertise for companies that are likely deleterious to their financial health. How much will it cost to advertise here? The going rate for ads varies by amount of traffic, location of ad, and size of ad. The chief benefit of these ads is that they are seen no matter what post or page the viewer goes to. You are essentially buying an ad on over pages of the internet for one flat price. The first is to have one of your ads placed into every post published on the site for the month. This is limited to two ads per month one above and one below the fold. This is limited to one ad per month. I try to have a different sponsor each month, but after a couple of months you may sponsor another edition. The mortgage agent listings are exclusive, meaning only one agent per bank will be listed. Other options may be available such as placement of a banner on one or a few pages. How do I pay for ads? I require a minimum of a 90 day placement widget ads, and if paid in advance for the entire period, will guarantee your price for a period of up to one year. As traffic to the site grows, I expect prices will be raised. I prefer a flat price rather than a pay-per-click arrangement as it makes both your expenses and my revenues predictable in advance. I accept payment by snail mail check, or via paypal using either your paypal account or a credit card of your choice. Are there any bonuses with longer contracts? Aside from getting a flat rate for the entire pre-paid period maximum of one year no matter how much traffic grows, if you pay for at least 6 months in advance, I will feature your company or website in a review or an interview on the blog. What do I need to do? Contact me by email with your desired ad size and location for a quote. Ads are usually placed on the site within 24 hours.

2: Book Report: The White Coat Investor - Physician on FIRE

Peer to Peer Lending (P2PL) is a relatively new asset class I've been investing in for a few years with good success. The risks are high, but the low correlation with the rest of your portfolio coupled with the high returns make it worth looking into.

The book can be purchased in paperback and Kindle form from Amazon. Although it is a relatively quick read, it is jam packed with useful, actionable information. I would guess most, but not all, of the lessons from the book, exist in some form on his website of the same name, but reading the book is a wonderful way to absorb the most important knowledge over the course of a couple evenings. Although I took a meandering path over the last ten years and managed to find my way to financial independence, I do believe I would have gotten to this point more quickly and with more clarity if this book had existed when I was coming out of residency ten years ago. Dahle was in the same place as me at the same time, making bigger mistakes than I ever did. This book defines them, and shows you how to navigate your way to a successful financial future. As I read the book, I stickied a slew of pages and paragraphs that I thought were worth revisiting. The book kicks off with high praise from the venerable Dr. William Bernstein, a neurologist who knows a thing or two about writing personal finance books, having authored a number of them himself. A quick first chapter highlights all the reasons why it has gotten tougher in recent years to make bank as a physician. Did you know that Stafford loans are all unsubsidized now? When I was a student, I took all the subsidized loans I could get. There are also inspiring and impressive examples from other physicians who have been fiscally responsible and successful. Dahle goes into detail as to why that is, and how to buck the trend. Chapter Four is for pre-meds and medical students, focusing on the costs of medical school and how to pay for them. He recommends going to the least expensive school that will take you unless you are dead set on becoming an academic superstar someday. Residency will matter much more, regardless. Next, we graduate to residency. Chapter Seven is probably my favorite. Dahle intentionally made these brief, hitting only the high points and not in much detail, but excellent full books on the topic were referenced. Brevity was the goal here, but I personally would have liked to have seen these beefed up a bit. Of course, many of them are commissioned salesmen, and this book tells you how to recognize them, and what designations and traits to look for in a good advisor who will have your best interests in mind. You want to be sure your incentives are aligned, and that there is no conflict of interest. He even tells you how much you should expect and be willing to pay for good advice. Of course, there is a caveat. The next two chapters are concise summaries of what you need to know about estate planning and asset protection. Dahle, who does his own taxes. Chapter 14 is the last nuts and bolts chapter, dealing with the pros and cons of different business types, including the advantages of being taxed as an S corporation, which is something I did for the first five years of my career as an independent contracting locum tenens anesthesiologist. Conclusion As I have stated, this book would have been a wonderful asset to have when I was a medical student, resident, or new attending. Dahle and I have many similar traits and ideas regarding personal finance, so I managed to do alright without this book. That being said, I would gladly gift a copy of this volume to anyone about to start or finish medical school or residency to help them get a jumpstart on their financial future. Nii Darko that he is working on some other books. For example, did you know that Dr. Dahle grew up in Alaska? Nine years ago, my wife and I took our honeymoon in that beautiful outdoor playground. Track your investments for free with Personal Capital. Have you read Dr. What pearls did you glean from it? What other books would you recommend? Find FIRE with me. Now check your email to confirm your subscription. There was an error submitting your subscription.

3: The White Coat Investor - Bogleheads

Helping people get a fair shake on Wall Street since , now teaching online courses. Fire Your Financial Advisor is the first online course at The White Coat.

Of course you do. Do you want to get there in a reasonable amount of time? Back in , Dr. More recently, in late , Ether to FI shared with us his report card as it relates to these directives. How did he do? Check out Ether to FI: Putting this off leads to failure. Just like rotating through gynecology or psychiatry, this has to be done no matter how painful you find it. Not realizing you have to do this is simply ignorance. I then recommend you read at least one good financial book a year. Following this blog is another great way to get your CFE. The reason why is that they have an unrealistic expectation of ridiculously high future investment returns and they like to spend their money on other stuff. Individuals are no different. Not much has changed. You may even be able to retire a little bit early. Also here you come. Most of these are minor, like your washing machine breaking. These include losing your income due to sexual harassment claims, multiple malpractice suits, or the loss of an important contract. However, there are five major financial risks that you can and should insure against- death, disability, illness, liability, and property loss. A large year level premium term insurance policy will likely do the trick until your portfolio becomes large enough that you can self-insure against this risk. A good individual disability policy is expensive but worth it. These policies not only protect you against natural and man-made disasters, but against something that can cost you far more than a car wreck or a fire- a lawsuit. Just as a malpractice policy protects you from work-related liability, so an umbrella policy protects you from liability in everything else in life. Insurance is an important aspect of your financial life, but it should not be an important part of your investments. These products tend to be complex and that complexity favors the insurance company and its agents. Even considering the tax advantages of these products, these are investments designed to be sold, not bought. My mentor, Ben Graham, took this position many years ago, and everything I have seen since convinces me of its truth. With minimal input and assistance from appropriate attorneys you can even design and implement an adequate estate plan and asset protection plan. You do need to put in some effort up front to educate yourself, but these subjects are far easier to understand than a nephron or an action potential. However, there are legions of financial professionals out there whose business is transferring money from your pocket to theirs, not necessarily helping you to reach your financial goals. When choosing a financial advisor you should look for the following: B Reasonable fees â€” Avoid commissioned salesmen by sticking with a fee-only advisor. These might be payable as an hourly rate, as a percentage of assets under management, or as an annual retainer. They are a rare breed.

4: Fire Your Financial Advisor! | The White Coat Investor

Book Report: The White Coat Investor The book is organized into 16 chapters in pages, with each chapter ending with a number of online and / or print references for further reading. The book can be purchased in paperback and Kindle form from www.enganchecubano.com

Unfortunately, one of two things usually happens. Either way, they leave a lot of money on the table and go through life with a sense of unease that they are doing something wrong with their finances. Does that describe you? But you also know that you need to learn this stuff. This course is for you. No more wading through dozens of books at the library, scrolling through hundreds of blog posts on dozens of blogs, or checking in daily with online forums trying to gain a financial education the way the hobbyists do. This course is the material that should have been taught to you in college, medical school, or residency but never was. Lectures are presented as videos and screencasts, over 7 hours total. Each quiz and the final exam include full explanations of why one answer is right and another is wrong. Most importantly, the course includes examples of what your financial plan should look like that you can modify and use as your own. Best of all, you can do the course as quickly or as slowly as you like. Each presentation is just a few minutes long and most of the twelve sections only last about a half hour. You can complete the course in any order, skip what you already know, and go back and review any material you struggle with later. See the curriculum below for more details. Think about how many books you would need to read to get all this information and adapt it to your unique situation. Think about how many hours you would have to spend perusing blogs and internet forums. Calculate how much your own time is worth. Then consider the value that this course could provide for you for just a few hundred dollars. My goal is to take you from having no financial plan, to having a straightforward, written plan you believe in and can follow the rest of your life in as little time as possible. Go from being financially illiterate without a clue to being the most financially knowledgeable doc in your group with an expertly written financial plan in hand. I fully recognize that. As people, we value and we commit to what we are willing to pay for. I want to help you to commit to your own financial future, and this entire course, including its price, is designed to help you do that. No more feeling clueless about personal finance and investing. Then you can focus on what you really care about- your family, your patients, and making the world a better place than you found it. There Is No Risk Not sure you want it? Hesitant to commit the time and money to taking control of your finances? I know I can trust you not to take advantage of me with this offer, because I know you will feel just like the tens of thousands of other high-income professionals I have helped over the years like those who left these comments on the blog just in the last few weeks: Your blog teaches me something new every week. I recommend your blog to many, especially young doctors. Dude, you are just plain smart and dedicated. You are a physician entrepreneur hero. My family thanks you for every month of my earlier retirement. You are teaching people to earn freedom. I have such tremendous respect for your work. Know you have personally been a tremendous help to me, and you have an ever-growing fan club of support here in my region because of your expertise. Thank you for creating this great community and for all I have learned. As an orthodontist, I have been a follower for over 4 years now and I have spread the word of the WCI empire along to all my other dentite and non-dentite friends and colleagues. I think [you have] really changed my approach to life and money. Before I used to just think about saving and not overspending. So, I have you to thank for re-igniting that spark, which has led to getting our financial plan in order. Hopefully, we can all take what you started to reach more and more physicians! I have to been able to pass 7 figures five years post-residency because of [you. Your Instructor James M. Dahle, MD, FACEP is a practicing emergency physician and a veteran who developed a passion for personal finance and investing early in his career after being ripped off by financial professionals of many types. After a lengthy self-education process, he realized nobody was teaching this material to physicians and similar high-income professionals and many of them were making the same mistake he made. This passion grew into The White Coat Investor blog, established in May and now the most widely-read, physician-specific personal finance and investing website on the planet. He is also the best-selling author of *The White Coat Investor*: Subsequent efforts in this space include the

establishment of a popular podcast, a Youtube channel, a live conference, and an online forum. This online course represents the next step in getting this information into the hands of those who need it most in order to "get a fair shake on Wall Street.

5: The White Coat Investor

The White Coat Investor You may have figured some of this out on your own, often through the school of hard knocks. Worse yet, the above may apply to you and you haven't figured it out yet.

The White Coat Investor: Dahle has offered bloggers a copy of the book to review, presumably for free, my own review is based on a copy I bought shortly after the book was published. In essence, my opinion has not been influenced by any sense of gratitude by being offered a free book. This book is an easy to read, high-yield book with much practical knowledge that medical students, resident doctors, physicians in fellowship training, and junior faculty and attending physicians will find very useful. Currently offered on Amazon. The Big Squeeze How increasing tuition, decreasing reimbursement, and regulatory hassle are trying to ruin your life Chapter 2: Millionaire by 40 How to have a seven-figure net worth five to ten years out of residency Chapter 3: Medical School and Your Wealth How picking the right school and specialty can affect your bottom line Chapter 5: Residency and Your Wealth Which financial chores you must do as a resident Chapter 6: The Secret to Becoming a Rich Doctor How to get out of debt, buy your dream house, and hatch a nest egg within five years of residency graduation Chapter 7: The Motorway to Dublin How to quit throwing your money away on stupid investments Chapter 9: Getting Off the Motorway What you need to know about investing in real estate, whole life insurance, private investments, and your own house Chapter Paying the Help How to get good advice for a fair price Chapter Estate Planning Made Simple How to avoid estate taxes, protect your heirs, and avoid probate Chapter Income Taxes and the Physician Why you pay too much in taxes and what to do about it Chapter Choosing a Business Structure Why incorporating will not protect you from malpractice suits or save you much in taxes Chapter Enjoying the Good Life How to quit worrying about your finances Chapter The Mission of The White Coat Investor How to help doctors quit getting ripped off What The White Coat Investor Book will Teach You James Dahle, MD has walked the walk and faced the same challenges that medical students, residents, physicians, dentists, and other high-income professionals face, and offers some very practical insights on how such professionals can prevent the financial problems that most assume are inevitable. This book will teach medical students how to graduate from medical school with as little debt as possible, and minimize and pay off student loans quickly after residency. It will teach residents how to acquire the right types of insurance that are least expensive earlier, and how to decide when to buy a house. And, for young attending physicians, it will help them learn about the different types of investments and how they may become a millionaire within five to ten years of residency. In addition, it has many tips on a variety of topics such as how to minimize the effects of taxes, and how to find and choose a financial advisor. However, to his credit, Dr. Dahle provides many references at the end of each chapter that interested readers can pursue at their leisure. Although, in discussing the investing, he discusses types of risk, diversification and investment expenses, it is not an in-depth discussion. Furthermore, he does not discuss specifically how to pick investments or which funds to pick; rather he gives general comments on why chasing specific mutual funds or fund advisors is not a good idea. Readers interested in a greater discussion of the effects of expenses on fund performance or how to choose which type of fund might be interested in reading *The Lies about Money* by Ric Edelman. Readers interested in taking their financial future in their own hands, and delving into investing in the stock market would be well served to learn about options trading and how combining stock options with investing in stocks can make their stock market investments safer. In conclusion, the White Coat Investor:

6: The White Coat Investor: A Doctor's Guide To Personal Finance And Investing by James M. Dahle

The latest Tweets from White Coat Investor (@WCInvestor). Helping those who wear the white coat get a fair shake on Wall Street since ! More about me here: <https>.

It made me realize how little I know about finances. So many ways to invest! I would like to read more books on this topic to increase my knowledge in this area! Sep 16, Caitlyn rated it really liked it A jumping off point. I wish I read this earlier. Chances are you have nothing better to do before residency starts, and it only takes a day or two to read if you have some free time. I was given this book as a gift as a 3rd year student and recently re-read it for the 2nd time ahead of residency. I have NO background in finance or business, but I can say that because of WCI I feel prepared to go into residency with a plan to tackle my financial goals. I happen to know that there are many voracious readers in my class, and yet few or none of them, as far as I know, have read WCI or other books on personal finance. That point is that we, as a profession, take a lot of time to think about big, often abstract concepts; aside from the leisure reading many of us take up to think deeply about questions of compassion, ethics, and the value of health care, in med school we had many required classes and discussions on these same topics. Yet, in med school we took NO time to talk about basic concepts like how to manage our income, pay off massive student debt, save for retirement, et al. Those books that I just dissed are important and worthwhile, but it is absurd that we do not read a single book on finance in medical school. We, in general, have a huge deficit of knowledge in the crucial area. This book is one way to start solving that deficit. If you are like me, a total novice in finance, or even if you have a background in business, WCI is a great starting place to learn about the financial challenges and opportunities for a young physician. We have many concerns unique to our profession that we need to consider, and this book does an excellent job laying out many of the most important concepts. So, if you have time enough to read any book, make it this one. After that, reading one finance book a year as "financial CME", like Dr. Dahle suggests, is an easy habit to get on the road to financial independence. Okay, if you read this far, thanks for reading this review. Just nowhere near as valuable as this one.

7: Download [PDF] The White Coat Investor Free Online | New Books in Politics

The White Coat Investor has been helping doctors stop doing dumb stuff with their money since Originally a blog, the WCI Empire now includes a monthly.

What was the guy going to teach me? Before diving in, I took a few moments to glance at his blog. My few moments turned into hours. The site is a trove of important and often perplexing subjects that physicians as well as other small business people face. Ever contemplated these issues before: To buy or rent property? What defines good disability insurance? Term or whole life? These, as well as many other topics, are covered in a concise and digestible manner. I urge you to take a look. The book is an easy read. In the first few chapters, James sets the stage for why we need to learn this important information. Physicians are facing the Big Squeeze of rising tuition, low reimbursements, and increasing regulatory hassle. Becoming a millionaire by age forty is quite feasible, but takes a certain amount of planning and know how. One must be aware of how to convert high income into wealth. Chapters four and five are indispensable for physicians in training. Here James dissects how our decisions early on influence our future fortunes. Such topics as loan forgiveness programs, and whether to buy property during residency are covered. These are issues that I would have never dreamed about when I was in training, but should have! For me, an established physician, the heart of the book comes in the next flurry of chapters. He opens with simple enough advice, Live Like A Resident. But as the pages march forward, the discussions become more topical and complex. He handles debt repayment, retirement savings, and the basics of investing with common sense and clarity. There is a particularly strong and well thought out section about the role of financial advisers. The last few chapters cover topics that all established physicians struggles with. Here we learn about asset protection, estate planning, and income tax management. Any small business person or high income generator needs to understand these topic thoroughly. In conclusion, for the medical student, struggling resident, or new attending with little financial knowledge, I believe this book is a must read that will save a small fortune both in terms of monetary well being as well as frustration. For the more advanced investor like myself, these chapters form a stellar check list for us to rate ourselves against. After reading this book, I clearly understand the strength and weakness of my own financial plan. Posted by Jordan Grumet at

8: The White Coat Investor (Audiobook) by James M. Dahle MD | www.enganchecubano.com

The White Coat Investor community also funds a scholarship which gives away over \$35, in cash and prizes each year to professional students in order to promote financial literacy and directly reduce the indebtedness of these young professionals.

9: The White Coat Investor Advertising Mediakits, Reviews, Pricing, Traffic, Rate Card Cost

The White Coat Investor is a reasonably useful book that delves into financial topics that are unique to physicians, such as savings rates, student loans, and the critical first year as an attending. There are certainly some tips that I will go back to reference.

Raising healthy pets Why a Jewish Rabbi? Employment law for the paralegal The churches of Mexico, 1530-1810. Bridge across the Mississippi River at Rock Island, Ill. and Davenport, Iowa. 2003 vw jetta owners manual American Sign Language the Easy Way Keys to parenting your five year old Women look at women : prophecy and retrospect in six ekphrastic poems Karl Kirchwey Songs for renewal The theology of Genesis Small scale water power The New Wave in Information Technology How to avoid the 10 biggest home-buying traps Women of the West I Post-employment restrictions and the regulation of lobbying by former employees Robert G. Vaughn Introduction by Chad Walsh. Advantages of cloning animals Is the ethical a human construct or a factual realm? SmartStart Your Massachusetts Business (SmartStart Series (Smartstart Series) Ffxii the zodiac age guide The Polo Encyclopedia Sight, sound, and society Person, place, and thing in Henry Jamess novels The mind map book radiant thinking Annual review (2001-02 of ten year perspective development plan 2001-11 and three year programme 2002-05 The play of As you like it. Out of the cultural dustbin Care of the wild feathered furred Testing your blood Chemistry chang and goldsby 11th edition Manufacturing processes reference guide Church Lore Gleanings First great civilizations V. 13. Henrik Ibsen by E. Goose ; with essays on Ibsen by E. Dowden and J. Huneker. In class : lessons to learn The Siege of Petersburg Extracts from the Treaty of Paris of 1763. Elsie and Norms / Some thoughts on nonviolence Judith Atiri