

1: The U.S. Market for Household Linens: Bedroom, Bath and Table Textiles : Market Research Report

The household textiles market in the United Kingdom is comprised of four major sectors: bed linen, filled products, bathroom textiles and table linen. In , these four sectors combined were.

August 19, Content info: A substantial but fragmented market, the household textiles market has experienced steady growth in recent years. The report addresses this mature and well established market covering bed linen, filled products, bathroom textiles, table linen etc. Market overview - size, structure, trends, supply, distribution structure and forecasts to Bathroom Textiles - towels, bathmats and pedestal sets. Table linen and kitchen towelling - tablecloths, napkins, table-mats and tea towels. Supply and distribution - leading suppliers, distribution structure and key channels. Key areas of insight include: Market prospects for and longer term trends up to Review of key sectors - bed linen, filled products, bathroom textiles, table linen etc. Changes to product mix and supply structure in Review of fragmented supply and distribution structure for household textiles. Continued polarisation of the market - variations in performance between market sectors. Some of the companies included: Key areas covered in the report include: Overview of current market performance in and impact of economic climate on the overall market. Influencing factors, future trends, areas of potential opportunity - impact of Brexit vote, pricing pressures, upturn in housing market, recovery in consumer confidence etc. Imports and exports - significance of imports, mix of imports by product type, source countries. Mix by product type - contract and domestic markets. Duvet covers - size by value and factors affecting performance, market characteristics and current trends, polarisation of the market. Cushions - size by value, factors influencing market performance and future prospects up to Cushion covers, interior cushions and those for garden furniture. Table linen and kitchen towelling - size by value, factors affecting performance and forecast to , product mix, contract and domestic sectors. Review of key suppliers in each household textile sector - review of fragmented supply structure. Key growth sectors and future prospects. The situation in mid is uncertain; however, regardless of the underlying economic situation, the purchase of household textiles has always been heavily reliant on replacement purchases. Daily wear and tear of sheets, towels, pillowcases and similar items, and the need to replace them on a regular basis is unavoidable, particularly in the contract sector. Factors that have influenced growth in the past few years include a significant rise in the number of retailers - particularly online retailers - selling a wide range of products at price points to suit all budgets. The market is heavily reliant on imports, and as such is also sensitive to factors such as fluctuating exchange rates, global raw material prices, as well as a rise in the cost of imports from major supply countries, particularly China, which accounts for around a third of UK imports of household linens by value. Factors influencing the bedlinen sectors in recent years have included competitive pricing and year-round discounting, which have been compounded by increasing fragmentation and a burgeoning online market. Lower prices have also shortened replacement cycles, encouraging householders to replace worn or damaged linens more often. Market growth in the filled products sector has been stimulated by higher demand levels from the hospitals and care homes sector as well as the hospitality sector. Sales of duvets have remained fairly strong, underpinned by continued development in fillings technologies, whilst steady demand from the contract sector has continued to drive sales of pillows, although high levels of competition have continued to constrain value growth. However, another important factor stimulating volume growth has been the extension of ranges within grocery multiples and also discount retailers, with the latter in particular offering filled products for very competitive prices. The market for bathroom textiles has seen growth levels fall since, while demand has remained relatively consistent, value growth has been constrained by low-cost imports, high levels of competition and low-priced towels and bathroom sets from discount retailers. While the recent economic outlook has been generally positive, the post-Brexit market suggests a number of potential concerns, not the least of which is a fall in consumer confidence and spending. Business confidence may also be affected, although the hospitality sector - a major user of household textile products and an important indicator of the health of the market - is expected to benefit from a weaker pound. However, on a more positive note, household textiles are relatively low-cost items and largely essential rather than luxury items, with some

products, such as towels and bedlinen in particular, subject to high levels of wear and tear. While replacement cycles can be extended, the availability of a greater choice of affordable products on the market means that householders have the option of cheaper replacements, should economic circumstances dictate.

2: Home Textiles buyers markets trade opportunities information

Having experienced overall growth of 13 per cent between and , the UK household textiles market has been underpinned by returning consumer confidence and sustained demand from contract applications.

The market is fuelled by residential construction and a trend towards home decoration that sees consumers get increasingly involved in changing their homes to suit their tastes. Demand is not exclusively from private consumers but also other establishments, such as hotels and hospitals. Demand for original, colorful bed furnishing in emerging markets like Latin America and Asia-Pacific are driving the sector as well as the whole houseware industry. Bedding product purchases are mainly determined by price, followed by color and the materials used. The US sources much of its home textiles from Pakistan. Household textiles cover a range of products for the home such as dishcloths, quilts, bed linens and table linens. Carpets, pillows, cushions and blinds are classed as soft furnishings. Heavier materials like canvas are used to make tents, flags, car covers, blinds and machine covers, which are also considered household textiles. Household Textile Industry Trends As in many other consumer segments, shoppers are increasingly aware of damage caused to the environment by modern living. Consumers are demanding eco-friendly products in several domains, including household textiles. Organically grown fibers and recyclable materials are being favored over non-recyclables, and manufacturers are limiting toxic chemicals used, cutting down on water and energy consumption. Sustainability is becoming a major concern in the industry as a whole, with consumers and companies alike working toward environmentally friendly practices and products. The market is driven by environmentally conscious consumers and the perception of cotton as a fashionable product. Organic cotton is produced without using pesticides and chemical fertilizers. Many large home stores are carrying organic cotton, rather than the traditional channels of distribution such as health stores, online purchasing and organic textile shops, which were used to sell organic cotton when it was still considered a niche product. The market is driven by residential construction activity and the fastest acceleration in demand will be seen in North America, which will record sales gains through due to a rebound in US residential construction spending. The world bed furnishings market is a major segment of the global household textiles industry. Bed linens represent a majority share in mature markets such as the EU and the US. Demand and growth in the bed furnishings market is expected to accelerate at a faster rate than the bath furnishing market through It is also the fourth-largest man-made fibers producer in the world. New demand will also come from innovative textiles applications. Consumers will be opting for luxury bedding boasting a higher degree of comfort.

3: Household Textile Industry Trends, Market Research & Statistics

Special Offer. Now 25% off the original price of \$ The U.S. Market for Household Linens: Bedroom, Bath and Table Textiles., a new report from Packaged Facts, explores the U.S. household linen market, which stood at \$8 billion in , driven mainly by the market for bedroom linens.

4: UK household textiles market to grow by up to two per cent - fedyima

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5: Household Textiles Market Report - UK Analysis

The UK household textiles market was worth an estimated Â£ billion in , representing growth of around 2% from Â£ billion in The market is mature and demand is heavily influenced.

6: Textile Industry in UK - United Kingdom Textile Sector business overview of Britain

Household Textiles & Soft Furnishing Market Current Prices 11 Soft Furnishing & Textiles Market By Value Constant Prices 13 Negative Macro & Micro Market Influencers

7: The U.S. Market for Household Linens: Bedroom, Bath and Table Textiles

- Total household textiles market - key characteristics of the market, analysis by value since , trends and forecasts to - Overview of current market performance in and.

8: Home textiles: market share by category North America | Statistic

UK household textiles market - key characteristics of the market, analysis by value since , trends and forecasts to Overview of current market performance - , impact of economic climate on the overall market.

9: Home Household textiles retail sales turnover | UK statistic

This report assesses recent developments in the household textiles market in the UK, based on information from a range of sources including available published information, government and industry, company literature, retail visits, and primary research with leading companies within the industry.

The radical Luhmann Profiting by failure The Lighthouse (Alternity Sci-Fi Roleplaying, Star Drive Setting Adventure, 2804) Nantucket lands and landowners Day by day through Lent What Americans dont know about Indians ; Joseph, the kid whose dreams came true (Cosmics) Discipleship : deference and difference Italian Workers of the World Data warehouse in business intelligence The snowman book raymond briggs Goodbye, My Love The used-to-be It girl Until justice and peace embrace Marriage Tax Relief Reconciliation Act of 2000 Healing the Womanheart Four metaphysical poets: George Herbert, Richard Crashaw, Henry Vaughan [and Andrew Marvell Barrons ap chemistry 7th edition Armies in the sand CHARLES MINGUS VOLUME 68 Proceedings of the Paleoseismology Workshop, March 15, 1999, Tsukuba, Japan Models of man, social and rational The Younger Edda (Also called Snorres Edda, or The Prose Edda) 10 Things That Keep Ceos Awake Fiber-optic gyroscope Search Rescue (Quantum Leap, No. 5 (Quantum Leap No 5) An Act, to Incorporate the Persons Therein Named, and their Associates, as a Mine and Metal Company Listening practice in slow korean Virgin seeks bad-ass boy Ruth D. Kerce. Lessons from the field : rethinking empowerment, gender and development from a post-(post development per Allies of the Night (Cirque Du Freak) Epidemics in colonial America. Simon and Barklee in Egypt Christians and Politics Beyond the Culture Wars Contingent foundations : feminism and the question of / The Olympic sleeper V. 1-2. Alphabetical catalogue Boundary value problems and singular pseudo-differential operators Day one and the whole thing is a big mistake International peacekeeping and peace enforcement